

Date: March 28, 2025

Computershare
510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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(Amended)

To: All Canadian Securities Regulatory Authorities
Subject: IMPERIAL METALS CORPORATION

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	April 04, 2025
Record Date for Voting (if applicable) :	April 04, 2025
Beneficial Ownership Determination Date :	April 04, 2025
Meeting Date :	May 21, 2025
Meeting Location (if available) :	Virtual Meeting
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	Not Applicable

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	452892102	CA4528921022

Sincerely,

Computershare
Agent for IMPERIAL METALS CORPORATION