

MATERIAL CHANGE REPORT PURSUANT TO

SECTION 85(1) OF THE *SECURITIES ACT* (BRITISH COLUMBIA)

SECTION 146(1) OF THE *SECURITIES ACT* (ALBERTA)

SECTION 73 OF THE *SECURITIES ACT* (QUEBEC)

1. Reporting Issuer

Sigma Industries Inc. (the "**Corporation**")
2590, Laurier Blvd., suite 380
Quebec, Quebec, G1V 4M6

2. Date of Material Change

March 4, 2008.

3. Press Release

A press release was issued on March 4, 2008. A copy of the press release is attached hereto as Appendix "A".

4. Summary of Material Change

Acquisition of all the outstanding shares of Picken's Plastics Inc. through Sigma US Industries Inc., a wholly-owned subsidiary of the Corporation.

5. Full description of material change

See the press release attached hereto as Appendix "A".

6. Reliance on confidentiality section of the Act

Not applicable.

7. Omitted information

Not applicable.

8. Senior Officer

To obtain further information contact Mr. Denis Bertrand, President and CEO at (418) 780-3902.

9. Date of statement

March 12, 2008.



NEWS RELEASE

Additional information:

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Sigma Industries Inc.

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FIRST ACQUISITION FOR SIGMA INDUSTRIES IN THE UNITED STATES

- *Acquisition of Pickens Plastics will facilitate the Company's growth in the United States*
- *Perfectly in keeping with Management's strict selection criteria*
- *Immediate contribution of \$7.5 million to revenues with possibility of rapid expansion*

Quebec City, Quebec, March 4, 2008 — Sigma Industries Inc. (TSX Venture Exchange: SIC), a leading composite and metal products manufacturer, announces today that its wholly-owned subsidiary, Sigma US Industries Inc., has concluded an agreement to acquire Pickens Plastics ("Pickens") based in Jefferson, Ohio. Founded more than 30 years ago, Pickens possesses two manufacturing facility; a 115,000-square-foot plant located in Jefferson and a 50,000-square-foot facility in Ashtabula, Ohio. It currently has 60 employees, including 50 directly related to manufacturing operations. Pickens represents the Company's first acquisition in the United States.

ACQUISITION IN KEEPING WITH THE COMPANY'S STRATEGIC OBJECTIVES

The acquisition of Pickens is in perfect harmony with Sigma's strategic plan which consists of further consolidating its strong business relationships with its clients, adding complementary technologies in order to become a one-stop-shop solution in terms of technological expertise and manufacturing processes, while yielding a better match-up between cash inflow and outflow in foreign currency

An ISO 9002 certified entity, Pickens enhances Sigma's technological portfolio through the high-tonnage Sheet Moulding Compound (SMC) manufacturing process. Pickens also owns two painting lines for assembled components, one of which is entirely robotized, as well as two robotized water jet trimmers. These assets yield a competitive edge that will allow Sigma to offer more complete business solutions to its current and future customers.

"This acquisition fits ideally with our growth objectives," mentioned Denis Bertrand, President and Chief Executive Officer of Sigma Industries. "The technological expertise developed by Pickens, its state-of-the-art equipment and its strategic location in close proximity to our target markets are key factors that will facilitate its integration and the achievement of future growth at all levels of the organization."

SALES OF \$7.5 MILLION WITH STRONG GROWTH POTENTIAL

Pickens' sales currently reach \$7.5 million and essentially reflect the production of industrial components, thus providing Sigma with further sectorial diversification. In addition, the business volume generated by Pickens' current clientele holds significant development prospects. Finally, strong cross-selling opportunities resulting from the offer of Pickens' technological expertise to Sigma's current customer base, as well as that of Sigma's manufacturing processes to clients of Pickens, combined with the latter's available production capacity, reveal a considerable growth potential.

ABOUT SIGMA INDUSTRIES

Sigma Industries Inc. (TSX-V: SIC), a leading composite and metal products manufacturer, has six operating subsidiaries and employs close to 550 people. The Company is active in the growing heavy-duty truck, coach, transit and bus, train and subway, machinery, agriculture, light forestry, and wind energy market segments. Sigma sells its products to original equipment manufacturers and distributors in the United States, Canada and Europe.

Sigma has had a recent history of steady growth and accretive acquisitions. Its recent and planned growth initiatives are expected to continue to raise Sigma's profile with investors.

FORWARD-LOOKING STATEMENTS

This press release contains certain forward-looking statements with respect to the Company. Such forward-looking statements are dependent upon a certain number of factors and are subject to risks and uncertainties. Actual results may differ from those expected. The information contained in this press release is dated March 4, 2008, the date on which Management approved the press release. Management does not assume any obligation to update or revise any forward-looking statements, whether as a result of new information or future events, except when required by the regulatory authorities.

The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this release.