

MORRIS S. McMANUS, Q.C. *

BARRISTER & SOLICITOR

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February 5, 2003

“CONTINUOUS DISCLOSURE”

Alberta Securities Commission
410, 300 - 5th Avenue S. W.
Calgary, AB T2P 3C4

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
V7Y 1L2

Dear Sirs:

**Re: CJHC CAPITAL LTD.
(the “Corporation”)
Material Change Report**

On behalf of the Corporation, please find enclosed herewith for filing Form 27, Material Change Report under Section 146(1) of the *Securities Act* (Alberta) and Section 85(1) of the *Securities Act* (British Columbia), dated February 5, 2003.

Thank you for your attention herein.

Yours very truly,

(Signed) Morris S. McManus

MORRIS S. McMANUS, Q.C.

/jmp

*Enclosure