

MORRIS S. McMANUS, Q.C. *

BARRISTER & SOLICITOR

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January 29, 2004

“CONTINUOUS DISCLOSURE”

Alberta Securities Commission
410, 300 - 5th Avenue S. W.
Calgary, Alberta T2P 3C4

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre,
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2

Dear Sirs:

**Re: Dragon-Tex (Group) Limited
(the “Corporation”)**

On behalf of the Corporation, please find enclosed herewith for filing Form 27, Material Change Report Under Section 146(1) of the *Securities Act* (Alberta), dated January 29, 2004.

Thank you for your attention herein.

Yours very truly,

(Signed) Morris S. McManus

MORRIS S. McMANUS, Q.C.

/jmp

*Enclosure

cc: TSX Venture Exchange