

FARRIS, VAUGHAN, WILLS & MURPHY

BARRISTERS & SOLICITORS

Telephone: (604) 684-9151
Facsimile: (604) 661-9349
www.farris.com

26th Floor, 700 West Georgia St.
Vancouver, British Columbia
Canada V7Y 1B3

December 3, 2002

VIA SEDAR

Quebec Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Forest Gate Resources Inc. (the “Company”)
Amended and Restated Prospectus dated December 3, 2002**

We hereby consent to the inclusion of the reference to this firm on the Cover Page and under the heading “Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus.

Yours truly,

FARRIS, VAUGHAN, WILLS & MURPHY

“Farris, Vaughan, Wills & Murphy”