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October 28, 2015

Alberta Securities Commission

British Columbia Securities Commission

TSX Venture

**RE: SEAIR Inc.**

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Extraordinary Meeting of Debenture holders:

Date of meeting:	December 21, 2015
Record date for notice:	November 12, 2015
Record date for voting:	November 12, 2015
Beneficial ownership determination date:	November 12, 2015
Securities entitled to notice:	8% Secured, Subordinate, Redeemable Convertible Debentures Due December 31, 2015
Securities entitled to vote:	8% Secured, Subordinate, Redeemable Convertible Debentures Due December 31, 2015
Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours very truly,

Larry Calixtro  
Associate Manager, Trust Central Services