

February 28, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Office of the Superintendent of Securities (Yukon)
Office of the Superintendent of Securities (Nunavut)
Office of the Superintendent of Securities (The Northwest Territories)

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Dear Sirs:

Re: Chesapeake Gold Corp.

We refer to the short form base shelf prospectus of Chesapeake Gold Corp. (the “Company”) dated February 23, 2024 relating to the offering of common shares, warrants to purchase common shares or other securities, subscription receipts, debt securities or units of the Company.

We consent to being named and to the use, through incorporation by reference, in the above-mentioned short form base shelf prospectus, of our report dated April 12, 2023 to the shareholders of the Company on the following consolidated financial statements:

- Consolidated statement of financial position as at December 31, 2022,
- Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the year ended December 31, 2022; and
- Summary of significant accounting policies and other explanatory information.

We report that we have read the short form base shelf prospectus and all information incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours sincerely,
Grant Thornton LLP



Chartered Professional Accountants, Licensed Public Accountants