

B2 no. 15430
File no. B/28967

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Prospectus

Dated: September 26, 2002

On behalf of: **Rita Capital Corp.**

SEDAR Project #471538

Document #: 2832097

DATED in Calgary, Alberta on October 3, 2002.

Note: Your attention is directed to the Provisions of Section 121 of the Securities Act.

ML/im

Alberta Securities Commission

Per: "Mavis Legg"
Manager, Securities Analysis