

QUALIFICATION CERTIFICATE

TO: Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
(collectively, the "**Commissions**")

RE: Short Form Preliminary Prospectus dated May 4, 2009 (the "**Preliminary Prospectus**")

Cathedral Energy Services Income Trust (the "**Trust**") is filing the Preliminary Prospectus with the Commissions pursuant to National Instrument 44-101 *Short Form Prospectus Distributions* ("**NI 44-101**"). The Trust is qualified to file the Preliminary Prospectus under NI 44-101 pursuant to the basic qualification criteria set out in section 2.2 of NI 44-101. Pursuant to section 4.1(a)(ii) of NI 44-101, the undersigned hereby certifies on behalf of the Trust and not in his personal capacity, that all of the qualification criteria in section 2.2 of NI 44-101 have been satisfied and all of the material incorporated by reference in the Preliminary Prospectus and not previously filed is being filed with the Preliminary Prospectus.

Dated the 4th day of May, 2009.

CATHEDRAL ENERGY SERVICES INCOME TRUST
BY: CATHEDRAL ENERGY SERVICES LTD.

Per: "Mark L. Bentsen"

Mark L. Bentsen
President, Chief Executive Officer