

DANIELA MASATA LAW CORPORATION

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March 1, 2005

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, B.C.
V7Y 1L2

Alberta Securities Commission
4th Floor
300 – 5th Avenue S.W.
Calgary, Alberta
T2P 3C4

Dear Sirs:

Re: Chalk Media Corp.
- Amendment of Material Change Report dated February 7, 2005

We enclose for filing the above referenced Amended Material Change Report correcting two typographical errors in the previously filed version of the Report. The amended portions of the Report are underlined.

Yours truly,

Daniela Masata Law Corporation

Per:
"Daniela Masata"

Daniela Masata

DM/mk
Enclosure

cc: TSX Venture Exchange