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Deloitte & Touche

April 22, 2003

To the appropriate securities regulatory authorities

Dear Sirs/Mesdames:

Re: Ketch Resources Ltd. (the "Company")

We refer to the prospectus of the Company dated April 22, 2003 relating to the qualification for distribution of 2,000,000 common shares of the Company issuable upon the exercise of 2,000,000 issued and outstanding special warrants (the "Prospectus").

We consent to the use in the Prospectus of our reports as follows:

- Our report dated February 17, 2003 (except for note 10(iii) which is dated April 22, 2003) to the directors of the Company on the balance sheet of the Company as at December 31, 2002 and the statements of earnings and retained earnings and cash flows for the period from commencement of operations on October 1, 2002 to December 31, 2002;

- Our report dated February 10, 2003 to the directors of the Company on the statements of revenue and operating expenses of the ExploreCo Assets for each of the years in the three year period ended December 31, 2001; and

- Our report dated February 10, 2003 to the directors of the Company on the statements of revenue and operating expenses of the Fontas properties for each of the years in the three year period ended December 31, 2001.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We also consent to the use of our compilation report dated April 22, 2003 to the directors of the Company on the pro forma statement of earnings of the Company for the year ended December 31, 2002.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

(signed) "Deloitte & Touche LLP"

Chartered Accountants