

EMERGENCE RESORT CANADA INC.

**CROSS-REFERENCE SHEET
(Alberta Form 12)**

**With Respect to the Preliminary Prospectus of
Emergence Resort Canada Inc.
Dated October 2, 2002
for the issue of 1,250,000 Common Shares**

ITEMS	PROSPECTUS CAPTION
ITEM 1 Distribution Spread	Face Page
ITEM 2 Plan of Distribution	Plan of Distribution
ITEM 3 Market for Securities	Face Page
ITEM 4 Summary of Prospectus	Prospectus Summary
ITEM 5 Use of Proceeds to Issuer	Use of Proceeds
ITEM 6 Sales Otherwise Than for Cash	Not Applicable
ITEM 7 Share and Loan Capital Structure	Capitalization; Description of Share Capital; Notes to the Financial Statement
ITEM 8 Name and Incorporation of Issuer	The Corporation
ITEM 9 Description of Business	Business of the Corporation
ITEM 10 Risk Factors	Risk Factors
ITEM 11 Acquisitions	Not Applicable
ITEM 12 Description of Property	Not Applicable
ITEM 13 Variations in Operating Results	Not Applicable
ITEM 14 Asset and Earnings Coverage	Not Applicable
ITEM 15 Promoters	Directors, Officers and Promoters
ITEM 16 Legal Proceedings	Not Applicable
ITEM 17 Issuance of Shares	Face Page; Plan of Distribution; Notes to the Financial Statement

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ITEMS	PROSPECTUS CAPTION
ITEM 18 Issuance of Obligations	Not Applicable
ITEM 19 Issuance of Other Securities	Not Applicable
ITEM 20 Dividend Record	"Dividend Policy"
ITEM 21 Directors and Officers	Directors, Officers and Promoters
ITEM 22 Executive Compensation	Executive Compensation
ITEM 23 Indebtedness of Directors and Senior Officers	Not Applicable
ITEM 24 Options to Purchase Securities	Face page; Plan of Distribution; Options to Purchase Securities
ITEM 25 Escrowed Securities	Escrowed Securities
ITEM 26 Principal Holders of Securities	Principal Shareholders
ITEM 27 Intercompany Relationships	Not Applicable
ITEM 28 Prior Sales	Prior Sales
ITEM 29 Interest of Management and Others in Material Transactions	Material Contracts; Directors, Officers and Promoters
ITEM 30 Auditors, Transfer Agent and Registrars	Auditors, Transfer Agent and Registrar
ITEM 31 Material Contracts	Material Contracts

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ITEMS

PROSPECTUS CAPTION

ITEM 32 Other Material Facts

Purchaser's Statutory Rights of Withdrawal and
Rescission

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