



**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

IN THE MATTER OF

ROCA MINES INC.

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, Saskatchewan, Ontario and Nova Scotia** have been issued for a **prospectus** of the above issuer dated November 4, 2002.

DATED at Vancouver, British Columbia on November 7, 2002.

Darcy Krohman

Darcy Krohman
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SEDAR Project No.: 485143