

UNDERTAKING

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Ontario Securities Commission

Wellco Energy Services Trust ("Wellco") hereby undertakes that when the securities of Wellco are in the course of a distribution under a preliminary short form prospectus or a short form prospectus, Wellco will provide any person or company, upon request to the Corporate Secretary of Wellco, the following:

- (a) one copy of the Initial Annual Information Form dated March 31, 2005 (the "AIF") of Wellco, together with one copy of any document, or the pertinent pages of any document, incorporated by reference in the AIF;
- (b) one copy of the financial statements of Wellco for its most recently completed financial year for which financial statements have been filed together with the accompanying report of the auditor and one copy of the most recent interim financial statements of Wellco that have been filed, if any, for any period after the end of its most recently completed financial year;
- (c) one copy of the information circular of Wellco in respect of its most recent annual meeting of shareholders that involved the election of directors; and
- (d) one copy of any other documents that are incorporated by reference into the preliminary short form prospectus or the short form prospectus and are not required to be provided under paragraphs (a), (b) or (c).

DATED at the City of Calgary, in the Province of Alberta, this 19th day of July, 2005.

WELLCO ENERGY SERVICES INC.

Per: (signed) "Kenneth Bagan"
Kenneth Bagan
President and Chief Executive Officer