FORM 51-102F3
MATERIAL CHANGE REPORT

Item One – Name and Address of Company

Morien Resources Corp.
99 Wyse Road
Suite 1480
Dartmouth NS B3A 4S5

Item Two - Date of Material Change

May 5, 2016

Item Three - News Release

The attached news release was issued in Halifax, Nova Scotia on May 5, 2016, via Marketwire.

Item Four - Summary of Material Change

On May 5, 2016, Morien Resources Corp. (TSXV: MOX) ("**Morien**" or the "**Company**") announced that it received a $400,000 milestone payment from Vulcan Materials Company following the receipt of positive provincial and federal environmental approvals for the Black Point Quarry Project in Guysborough County, Nova Scotia.

Item Five - Full Description of Material Change

On May 5, 2016, the Company announced that it received a $400,000 milestone payment from Vulcan Materials Company ("**Vulcan**") following the receipt of positive provincial and federal environmental approvals for the Black Point Quarry Project ("**Black Point**") in Guysborough County, Nova Scotia. Morien is due to receive an additional $400,000 milestone payment from Vulcan upon the completion of related and pending permitting agreements for Black Point.

Item Six – Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable.

Item Seven - Omitted Information

Not Applicable.

Item Eight - Executive Officer

John P.A. Budreski, President and CEO (416) 930-0914.

Item Nine – Date of Report

Signed this 10th day of May, 2016 by John P.A. Budreski, President and CEO

Morien Receives Milestone Payment from Vulcan Materials

May 5, 2016 – Halifax, Nova Scotia – Morien Resources Corp. (**TSX-V:MOX**) ("**Morien**" or the "**Company**"), today announced that it has received a $400,000 milestone payment from Vulcan Materials Company ("Vulcan") following the receipt of positive provincial and federal environmental approvals for the Black Point Quarry Project ("Black Point") in Guysborough County, Nova Scotia. Morien is due to receive an additional $400,000 milestone payment from Vulcan upon the completion of related and pending permitting agreements for Black Point.

The provincial and federal environmental approvals for Black Point were granted on April 26, 2016 (click here for news release) and provided the terms and conditions for the development of a large scale, bulk tonnage construction aggregates operation along the southern shore of Chedabucto Bay in Guysborough County, Nova Scotia, for export via ocean going vessels, to the U.S. Eastern Seaboard and Caribbean markets. Vulcan, the United States' largest producer of construction aggregates, purchased Morien's rights to Black Point in Q2 2014 for $1,800,000, and a royalty stream payable on all material sold from Black Point over the estimated 50-year life of the mine. Upon commencement of aggregate production, the production royalty payable to Morien is projected to provide annual revenues between $100,000 and $750,000.

About Morien
Morien is a Canadian mining exploration and development company, focused on unique mineral industry opportunities in North America with a portfolio of long-life royalty assets and a strong cash position. Morien has 54,765,614 issued and outstanding common shares and a fully diluted position of 60,159,842. Further information is available at www.MorienRes.com.

Forward-Looking Statements
Some of the statements in this news release may constitute "forward-looking information" as defined under applicable securities laws. These statements reflect Morien's current expectations of future revenues and business prospects and opportunities and are based on information currently available to Morien. Morien cautions that actual performance will be affected by a number of factors, many of which are beyond its control, and that future events and results may vary substantially from what Morien currently foresees. Factors that could cause actual results to differ materially from those in forward-looking statements include risks and uncertainties described in Morien's annual information form filed with the Canadian Securities regulators on SEDAR (www.sedar.com). Morien cautions that its royalty revenue will be based on production

by third party property owners and operators who will be responsible for determining the manner and timing for the properties forming part of Morien's royalty portfolio. These third party owners and operators are also subject to risk factors that could cause actual results to differ materially from those predicted herein including: volatility in financial markets or general economic conditions; capital requirements and the need for additional financing; fluctuations in the rates of exchange for the currencies of Canada and the United States; prices for commodities including gold, coal and aggregate; unanticipated changes in production, mineral reserves and mineral resources, metallurgical recoveries and/or exploration results; changes in regulations and unpredictable political or economic developments; loss of key personnel; labour disputes; and ineffective title to mineral claims or property. There are other business risks and hazards associated with mineral exploration, development and mining. Although Morien believes that the forward-looking information contained herein is based on reasonable assumptions, readers cannot be assured that actual results will be consistent with such statements. Morien expressly disclaims any intention or obligation to update or revise any forward-looking information in this news release, whether as a result of new information, events or otherwise, except in accordance with applicable securities laws.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

For more information, please contact:
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