



Our File: 164721
April 23, 2018

Julie Robinson
Direct +1 (902) 444 8491
julie.robinson@mcinnescooper.com

1969 Upper Water Street
Suite 1300
Purdy's Wharf Tower II
Halifax NS
Canada B3J 2V1
Tel +1 (902) 425 6500 | Fax +1 (902) 425 6350

VIA SEDAR

British Columbia Securities Commission
Attention: Shareholder Communications

Nova Scotia Securities Commission
Attention: Shareholder Communications

Alberta Securities Commission
Attention: Shareholder Communications

Prince Edward Island Securities Office
Attention: Shareholder Communications

Saskatchewan Financial and Consumer
Affairs Authority
Attention: Shareholder Communications

Superintendent of Securities, Newfoundland
and Labrador
Attention: Shareholder Communications

The Manitoba Securities Commission
Attention: Shareholder Communications

Superintendent of Securities, Government of
Yukon
Attention: Shareholder Communications

Ontario Securities Commission
Attention: Shareholder Communications

Office of the Superintendent of Securities,
Government of the Northwest Territories
Attention: Deputy Registrar of Securities

Autorité des marchés financiers
Attention: Shareholder Communications

Office of the Superintendent of Securities,
Government of Nunavut
Attention: Shareholder Communications

New Brunswick Financial and Consumer
Services Commission
Attention: Shareholder Communications

TSX Venture Exchange
(via SEDAR)

Dear Sirs/Mesdames:

Morien Resources Corp. – Second Amended Notification of Meeting and Record Dates

On behalf of Morien Resources Corp. (the "**Corporation**"), I hereby provide the following information with respect to the upcoming meeting of shareholders of the Corporation pursuant to Section 2.2 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**");

- | | | |
|----|-----------------------------|------------------------|
| 1. | Name of Reporting Issuer: | Morien Resources Corp. |
| 2. | CUSIP Number: | 61763R |
| 3. | Date fixed for the Meeting: | June 7, 2018 |
| 4. | Record Date for Notice: | May 2, 2018 |

- | | | |
|-----|---|------------------|
| 5. | Record Date for Voting: | May 2, 2018 |
| 6. | Beneficial Ownership Determination Date: | May 2, 2018 |
| 7. | Classes or series of securities that entitle the holder to receive notice of the meeting: | Common shares |
| 8. | Classes or series of securities that entitle the holder to vote at the meeting: | Common shares |
| 9. | Whether special meeting (as defined in NI 54-101): | <u>No</u> |
| 10. | Notice-and-access: | |
| | • Registered holders | No |
| | • Beneficial owners | No |
| | Stratification | N/A |
| 11. | Corporation sending proxy-related materials directly to NOBOs: | Yes |
| 12. | Corporation paying for a proximate intermediary to send proxy-related materials to OBOs: | Yes |

Yours very truly,

(signed) "*Julie Robinson*"

Julie Robinson

cc: Morien Resources Corp.
Attention: John P.A. Budreski

cc: Computershare Investor Services Inc.
Attention: Colleen Nielsen