

**MORIEN RESOURCES CORP.  
(the "Corporation")**

**CHANGE OF AUDITOR NOTICE  
Pursuant to National Instrument 51-102, Section 4.11**

**TO:** KPMG LLP

**AND TO:** Alberta Securities Commission  
Autorité des marchés financiers  
British Columbia Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Financial and Consumer Services Division (Prince Edward Island)  
Office of the Superintendent of Securities, Service Newfoundland and Labrador  
Ontario Securities Commission  
The Manitoba Securities Commission

**NOTICE IS HEREBY GIVEN THAT** KPMG LLP ("**KPMG**") have resigned as auditors of the Corporation effective April 9, 2024.

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**"), the undersigned confirms that:

1. KPMG resigned as auditors of the Corporation on their own initiative;
2. The resignation of KPMG as auditors of the Corporation was considered and accepted by the Board of Directors and Audit Committee of the Corporation;
3. KPMG's auditors' reports on the financial statements of the Corporation for the years ended December 31, 2022 and December 31, 2023 did not express a modified opinion; and
4. There have been no reportable events (as defined in NI 51-102).

DATED April 11, 2024.

**MORIEN RESOURCES CORP.**

Per: signed "Dawson Brisco"  
Dawson Brisco  
President & CEO