



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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IN THE MATTER OF NATIONAL POLICY 43-201  
MUTUAL RELIANCE REVIEW SYSTEM FOR  
PROSPECTUSES AND ANNUAL INFORMATION FORMS

AND

IN THE MATTER OF

**Ore-Leave Capital Inc.**

**DECISION DOCUMENT**

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **Alberta, Ontario** have been issued for the **Prospectus** of the above Issuer dated **January 13th, 2004**.

DATED at Toronto this **15th** day of **January, 2004**.

*Iva Vranic*

Iva Vranic  
Manager, Corporate Finance

SEDAR Project #**593647**