FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company:

Burmis Energy Inc. (the "Corporation")
1000, 736 - 6th Avenue S.W.
Calgary, Alberta
T2P 3T7

2. Date of Material Change:

September 8, 2004

3. Press Release:

Press Release issued on September 8, 2004.

4. Summary of Material Change:

On September 8, 2004, the Corporation closed the previously announced "bought deal" private placement of 2,700,000 common shares for gross proceeds of $3,510,000 (the "Offering").

5. Full Description of Material Change:

On September 8, 2004, the Corporation closed the Offering. The underwriters of the Offering were FirstEnergy Capital Corp., Acumen Capital Finance Partners Limited, CIBC World Markets Inc. and GMP Securities Ltd. The proceeds of the Offering will be used to fund the Corporation's ongoing exploration and development activities in the western Canadian sedimentary region, to pay down a portion of its indebtedness under its credit facility and for general corporate purposes.

6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102.

N/A

7. Omitted Information:

No information has been omitted.

8. Executive Officer:

Aidan M. Walsh, President and Chief Executive Officer of the Corporation, may be reached at (403) 781-7230.

9. Date of Report:

September 8, 2004.