

ACS MEDIA INCOME FUND

Notice of Reliance on NI 51-102 AIF

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
New Brunswick Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador
Registrar of Securities, Government of Yukon
Registrar of Securities, Department of Justice, Government of the Northwest Territories
Registrar of Securities, Government of Nunavut

ACS Media Income Fund hereby gives notice, pursuant to Item D-2 of CSA Staff Notice 51-311, that it is relying on its annual information form filed under the filing type “Annual Information Form (NI 51-102)” under SEDAR project number 755838 as its annual information form for the purposes of National Instrument 44-101 *Short Form Prospectus Distributions*.

Dated the 30th day of March, 2005.

ACS MEDIA INCOME FUND

by: “Wesley E. Carson”
Name: Wesley E. Carson
Title: Corporate Secretary