



Ontario
Securities
Commission

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

IN THE MATTER OF

SLEEP COUNTRY CANADA INCOME FUND

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that notices of acceptance of the regulators in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Nova Scotia, Newfoundland and Labrador, Prince Edward Island, Nunavut, Yukon and Northwest Territories have been issued for an **Initial Annual Information Form** of the above issuer dated April 28, 2004.

DATED at Toronto this 31st day of May, 2004.

“John Hughes”

John Hughes
Manager, Corporate Finance Branch

SEDAR Project # 637408