



KPMG LLP
205 5th Avenue SW
Suite 3100
Calgary AB T2P 4B9
Tel (403) 691-8000
Fax (403) 691-8008
www.kpmg.ca

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Resverlogix Corp. (the “Corporation”)

We refer to the short form prospectus of the above Corporation dated June 3, 2019 relating to the qualification for distribution of units of the Corporation.

We, KPMG LLP, consent to be named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated July 27, 2018 to the shareholders of the Corporation on the following consolidated financial statements:

Consolidated statements of financial position as at April 30, 2018 and 2017,

Consolidated statements of comprehensive loss, changes in shareholders' equity (deficit) and cash flows for the years then ended, and

notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

June 3, 2019
Calgary, Canada