4934 – 89 STREET NW
EDMONTON, ALBERTA
T6E 5K1

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the "**Meeting**") of the holders of common shares (the "**Shareholders**") of Dalmac Energy Inc. ("**Dalmac**" or the "**Corporation**") will be held at **4934 – 89 Street NW, Edmonton, Alberta**, on Thursday, November 24, 2016, at 2:00 p.m. (MST), for the following purposes:

1. to receive the consolidated financial statements of the Corporation for the fiscal year ended April 30, 2016 and the auditor's report thereon and interim financial statements for the period ended July 31, 2016;
2. to fix the number of members of the board of directors to be elected at the Meeting at five (5);
3. to elect nominees to the board of directors of Dalmac;
4. to appoint PricewaterhouseCoopers LLP, Chartered Accountants, as auditors of the Corporation for the ensuing year at a remuneration to be fixed by the board of directors of Dalmac;
5. to approve the Corporation's amended and restated stock option plan dated October 7, 2013, as required by the policies of the TSX Venture Exchange; and
6. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Shareholders are referred to the information circular appended to this Notice for more detailed information with respect to the matters to be considered at the Meeting.

Specific details of the matters to be addressed at the Meeting are set forth in the section entitled "*Particulars of Matters to be Acted Upon*".

If you cannot attend the Meeting or any adjournment thereof in person you may vote by proxy, by telephone or over the internet (see page 5 for information). In order to be valid and acted upon at the Meeting, the proxy must be received by Computershare Trust Company of Canada ("**Computershare Trust**") at least 48 hours (excluding Saturdays, Sundays and holidays) before the time set for the Meeting or any the adjournments thereof. Shareholders are cautioned that the use of the mail to transmit proxies is at Shareholders' risk. The Chairman of the Meeting has discretion to accept late proxies.

The board of directors has fixed the record date for the Meeting as the close of business on October 20, 2016. Only Shareholders of the Corporation of record as at that date are entitled to receive notice of and to vote at the Meeting unless a Shareholder transfers common shares after the record date and the transferee of those common shares establishes ownership of the shares and demands not later than the close of business 10 days before the Meeting that the transferee's name be included in the list of Shareholders entitled to vote.

Dated as of the 14th day of October, 2016.

BY ORDER OF THE BOARD OF DIRECTORS

"John I. Babic"

John I. Babic
President and Chief Executive Officer