FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company:

First Sahara Energy Inc.
430 - 580 Hornby Street
Vancouver, BC
V6C 2B6

2. Date of Material Change:

September 13, 2013

3. News Release:

A press release reporting the material change was issued on September 13, 2013 via Stockwatch.

4. Summary of Material Change:

The Corporation announced that it has closed its over-subscribed previously announced non-brokered private placement. 11,000,000 Units at $0.05 per unit were issued for total gross proceeds of $550,000. Insiders participated as to $185,000. A finder's fee of $2,000 and 40,000 finder's warrants exercisable for 2 years from closing at $0.10 were issued in connection with this closing.

5. Full Description of Material Changes:

The Corporation announced that it has closed its over-subscribed previously announced non-brokered private placement. 11,000,000 Units at $0.05 per unit were issued for total gross proceeds of $550,000. Each unit consists of one common share and one common share purchase warrant. Each whole warrant entitles the holder to purchase one common share at $0.05 for a period of 2 years from the date of closing. Insiders participated as to $185,000. A finder's fee of $2,000 and 40,000 finder's warrants exercisable for 2 years from closing at $0.10 were issued in connection with this closing.

The securities issued in connection with this closing are subject to a hold period until January 14, 2014. The Company intends to use the net proceeds of the offering for general working capital.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

For further information, please contact:

David Stadnyk, President
(604) 428-0511

9. Date of Report:

September 16, 2013