

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. Name and Address of Company:

First Sahara Energy Inc.
430 - 580 Hornby Street
Vancouver, BC
V6C 2B6

2. Date of Material Change:

January 13, 2014

3. News Release:

A press release reporting the material change was issued on January 13, 2014 via Stockwatch.

4. Summary of Material Change:

The Corporation announced that John Duckett has been appointed to the company's Board of Directors. The Corporation also announced that Tatiana Kovaleva has been appointed Chief Financial Officer.

5. Full Description of Material Changes:

The Corporation announced that John Duckett has been appointed to the Company's Board of Directors.

Dr. Duckett (Ph.D 1976) is a Professional Engineer with 35 years of petroleum engineering and management experience in the oil and gas industry, having worked domestically and internationally on exploration and production operations in Cuba, Indonesia, the North Sea and the Canadian Arctic. Most recently, he managed Husky Energy's Tucker Thermal Project where he led a team that increased production from less than 3,000 bopd to over 10,000 bopd.

The Corporation also announced that Tatiana Kovaleva has been appointed Chief Financial Officer. The company would like to thank Michael Hopkinson for his past services and wish him well in his future endeavors.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

For further information, please contact:

David Stadnyk, President
(604)428-0511

9. Date of Report:

January 14, 2014