

FORM 51-102F3
Material Change Report

ITEM 1. **Name and Address of Company**

Mira Resources Corp. (the "Company" or "Mira")
Suite 2020, 401 West Georgia Street
Vancouver, B.C.
V6B 5A1

ITEM 2. **Date of Material Change**

February 10, 2012

ITEM 3. **News Release**

The Company's news release dated February 10, 2012 was issued in Vancouver, British Columbia and disseminated through Marketwire.

ITEM 4. **Summary of Material Change**

The Company announces that its non-brokered private placement announced on January 9, 2012 has been increased from \$3.5 million to \$4 million.

ITEM 5. **Full Description of Material Change**

5.1 **Full Description of Material Change**

See news release dated February 10, 2012 attached as Schedule "A".

5.2 **Disclosure for Restructuring Transactions**

Not Applicable

ITEM 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not Applicable

ITEM 7. **Omitted Information**

No material information has been omitted.

ITEM 8. **Executive Officer**

Additional information respecting the Company or the material changes disclosed under this form may be obtained by contacting Mr. Johnathan More at (604) 687-7742.

ITEM 9. **Date of Report**

Dated at Vancouver, British Columbia, this 10th day of February, 2012.

Schedule "A"

MIRA RESOURCES CORP.

Suite 2020, 401 West Georgia Street
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V6B 5A1

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NEWS RELEASE

Mira Increases Private Placement to \$4 Million

FOR IMMEDIATE RELEASE

February 10, 2012

TSX-V: MRP

Issued and Outstanding: 132,885,558

Vancouver, British Columbia – February 10, 2012: Mira Resources Corp. (TSX-V: MRP) ("Mira") announces that its non-brokered private placement announced on January 9, 2012 has been increased from \$3.5 million to \$4 million. Mira will now issue 20,000,000 units at \$0.20 per unit (the "Financing"). Each unit is comprised of one common share and one half warrant with each full warrant being exercisable at \$0.30 per share for 12 months from closing.

Proceeds from the Financing are being expended on costs associated with Mira's recently completed re-entry program on its TSB #1 Well and for working capital. No commissions are being paid in connection with the Financing.

The Financing is subject to final approval of the TSX Venture Exchange.

ON BEHALF OF THE BOARD

"Thomas Cavanagh"

Thomas Cavanagh, President and Director

Contact toll free: 1-855-687-7742

Website: www.miraresourcescorp.com

Cautionary Note Regarding Forward-Looking Statements

This news release includes certain "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995 and Canadian securities laws. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual events and results to differ materially from Mira's expectations include risks related to the exploration stage of Mira's project; market fluctuations in prices for securities of exploration stage companies; and uncertainties about the availability of additional financing.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.