

**NOTICE OF WITHDRAWAL  
FROM BEING A QUALIFIED ISSUER UNDER  
NATIONAL INSTRUMENT 44-101**

**SHORT FORM PROSPECTUS DISTRIBUTIONS  
("NI 44-101")**

April 28, 2014

To: British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Securities Commission  
Ontario Securities Commission

Mira Resources Corp. (the "Issuer") hereby withdraws its notice dated May 19, 2011 to be qualified to file a short form prospectus under NI 44-101 effective immediately.

**MIRA RESOURCES CORP.**

Per:

*"Cyrus Driver"*

Cyrus Driver,  
C.F.O. and Director