

# Providence Diamond Corp.

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Suite 1450 – 789 West Pender Street, Vancouver, B.C. V6C 1H2  
Phone No. 604-681-1568 Fax 604-681-8240

September 29, 2003

Bruce Bragagnolo Law Corp.  
Suite 602, 570 Granville Street  
Vancouver, BC  
V6C 3P1

Attention: Mr. Bruce Bragagnolo

Dear Bruce Bragagnolo:

**Re: Professional Services Agreement**

Further to your letter of September 26, 2003, Providence Diamond Corp. hereby accepts the following terms relating to the payment of further professional and legal services:

- Term: September 1, 2003 – date of quotation on the Canadian Trading and Quotation System Inc. (“CNQ”)
- In lieu of cash payment: 200,000 special warrants at a deemed price of \$0.05.

It is important at this early stage of development that the company conserves its limited financial resources. Thank you for your consideration.

Sincerely,

*“Patrick Power”*

Patrick Power  
President  
Providence Diamond Corp.