

NOTICE

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Autorité des marchés financiers (Québec)
New Brunswick Securities Commission
Registrar of Securities, Prince Edward Island
Nova Scotia Securities Commission
Newfoundland and Labrador Securities Commission
Yukon Territory Registrar of Securities
Northwest Territories Registrar of Securities
Nunavut Legal Registries

**RE: Initial Annual Information Form pursuant to NI 44-101
SEDAR Project Number 757822**

Notice is hereby given that, for purposes of National Instrument 44-101 – Short Form Prospectus Distributions, Retrocom Mid-Market Real Estate Investment Trust is relying on the Annual Information Form that has been filed on the date hereof pursuant to National Instrument 51-102 – Continuous Disclosure Obligations under SEDAR Project No. 757822 as its Initial Annual Information Form.

DATED this 31st day of March, 2005.

**RETROCOM MID-MARKET REAL
ESTATE INVESTMENT TRUST**

Per: “Dean Wilkinson”
Name: Dean Wilkinson
Title: Chief Operating Officer