



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Retrocom Mid-Market Real Estate Investment Trust

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Short Form Prospectus** dated **May 17, 2013** (the amended prospectus) amending and restating the **Short Form Prospectus** of the above Issuer dated **May 13, 2013**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

May 21, 2013

Huston Loke

Huston Loke
Director, Corporate Finance Branch

SEDAR Project # **2056043**