

Our File: 185442
April 24, 2020

VIA SEDAR

British Columbia Securities Commission
Attention: Shareholder Communications

Nova Scotia Securities Commission
Attention: Shareholder Communications

Alberta Securities Commission
Attention: Shareholder Communications

Prince Edward Island Securities Office
Attention: Shareholder Communications

Saskatchewan Financial and Consumer Affairs
Authority
Attention: Shareholder Communications

Superintendent of Securities, Newfoundland
and Labrador
Attention: Shareholder Communications

The Manitoba Securities Commission
Attention: Shareholder Communications

Superintendent of Securities, Government of
Yukon
Attention: Shareholder Communications

Ontario Securities Commission
Attention: Shareholder Communications

Office of the Superintendent of Securities,
Government of the Northwest Territories
Attention: Deputy Registrar of Securities

Autorité des marchés financiers
Attention: Shareholder Communications

Office of the Superintendent of Securities,
Government of Nunavut
Attention: Shareholder Communications

New Brunswick Financial and Consumer
Services Commission
Attention: Shareholder Communications

Toronto Stock Exchange
(via SEDAR)

Financial Regulatory Commission of Mongolia

Dear Sirs/Mesdames:

Erdene Resource Development Corporation – Notification of Meeting and Record Dates

On behalf of Erdene Resource Development Corporation (the "**Corporation**"), I hereby provide the following information with respect to the upcoming meeting of shareholders of the Corporation pursuant to Section 2.2 of National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**NI 54-101**"):

- | | | |
|----|---------------------------|---|
| 1. | Name of Reporting Issuer: | Erdene Resource Development Corporation |
| 2. | CUSIP Number / ISIN: | 29480N / CA29480N2068 |

- | | | |
|-----|---|---------------|
| 3. | Date fixed for the Meeting: | June 25, 2020 |
| 4. | Record Date for Notice: | May 21, 2020 |
| 5. | Record Date for Voting: | May 21, 2020 |
| 6. | Beneficial Ownership Determination Date: | May 21, 2020 |
| 7. | Classes or series of securities that entitle the holder to receive notice of the meeting: | Common shares |
| 8. | Classes or series of securities that entitle the holder to vote at the meeting: | Common shares |
| 9. | Whether special meeting (as defined in NI 54-101): | No |
| 10. | Notice-and-access: | |
| | • Registered holders | No |
| | • Beneficial owners | No |
| | Stratification | N/A |
| 11. | Corporation sending proxy-related materials directly to NOBOs: | Yes |
| 12. | Corporation paying for a proximate intermediary to send proxy-related materials to OBOs: | Yes |

Yours very truly,

(signed) *"Julie Robinson"*

Julie Robinson

cc: Erdene Resource Development Corporation

cc: Computershare Investor Services Inc.