

ERDENE RESOURCE DEVELOPMENT CORPORATION
(the "Corporation")

CHANGE OF AUDITOR NOTICE
Pursuant to National Instrument 51-102, Section 4.11

TO: KPMG LLP

AND TO: Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Ontario Securities Commission
The Manitoba Securities Commission

NOTICE IS HEREBY GIVEN in accordance with National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**") that:

1. On April 7, 2025, KPMG LLP ("**KPMG**"), on its own initiative, notified the Corporation of its decision to decline to stand for reappointment as auditors of the Corporation for the year ended December 31, 2025;
2. The resignation of KPMG as auditors of the Corporation was considered and accepted by the Board of Directors of the Corporation;
3. KPMG's auditors' reports on the financial statements of the Corporation for the years ended December 31, 2023 and December 31, 2024 did not express a modified opinion; and
4. There have been no reportable events (as defined in NI 51-102).

DATED April 9, 2025.

ERDENE RESOURCE DEVELOPMENT CORPORATION

Per: signed "Robert Jenkins"
Robert Jenkins
Chief Financial Officer