



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Coastal Contacts Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **October 30, 2012** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

October 30, 2012

Michael L. Moretto

Michael L. Moretto, CA
Manager, Corporate Finance

SEDAR Project Number 1974823