



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Coastal Contacts Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Short Form Base Shelf Prospectus** of the above Issuer dated **November 7, 2012** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

November 7, 2012

Alan Mayede

Alan Mayede, CA
Senior Securities Analyst
Corporate Finance

SEDAR Project Number 1974823