

Date: March 25, 2020

Computershare
100 University Avenue, 8th floor
Toronto ON, M5J 2Y1
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To: All Canadian Securities Regulatory Authorities

AMENDED

Subject: EQUITABLE GROUP INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Meeting
Record Date for Notice of Meeting :	March 24, 2020
Record Date for Voting (if applicable) :	March 24, 2020
Beneficial Ownership Determination Date :	March 24, 2020
Meeting Date :	May 15, 2020
Meeting Location (if available) :	Virtual - Amended
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	Not Applicable

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	294505102	CA2945051027

Sincerely,

Computershare
Agent for EQUITABLE GROUP INC.