

LongBow Energy Corp.
Suite 650, 700 - 4th Avenue S.W.
Calgary, Alberta, T2P 2N4
Telephone: (403) 264-4722

VIA SEDAR

ALBERTA SECURITIES COMMISSION
19th Floor, 10025 Jasper Avenue
Edmonton, Alberta, T5K 3Z5

**BRITISH COLUMBIA SECURITIES
COMMISSION**
200 - 865 Hornby Street
Vancouver, B.C. V6Z 2H4

CANADIAN VENTURE EXCHANGE INC.
10th Floor, 300 - 5th Avenue S.W.
Calgary, Alberta, T2P 3C4

Dear Sirs:

Re: LongBow Energy Corp. - Material Change Report under Section 118 of the *Securities Act* (Alberta) and Section 85 of the *Securities Act* (British Columbia)

This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of **LongBow Energy Corp.** (the "Corporation"). For convenience, this letter is itemized in the same manner as Form 27 of the *Securities Act* (Alberta) and the *Securities Act* (British Columbia). Concurrent with this filing, this letter is being filed with Canadian Venture Exchange Inc. ("Exchange"), being the only exchange on which the Corporation's shares are currently listed, and the British Columbia Securities Commission, as the Corporation will become a reporting issuer in British Columbia upon listing on the Canadian Venture Exchange Inc.

Item 1 - Reporting Issuer

LongBow Energy Corp.
Suite 650, 700 - 4th Avenue S.W.
Calgary, Alberta, T2P 2N4
Telephone: (403) 264-4722

Item 2 - Date of Material Change

The material change occurred on or about November 9, 2000.

Item 3 - Publication of Material Change

The press release was issued on November 9, 2000.

Item 4 - Summary of Material Change

The Corporation completed the closing of its initial public offering.

Item 5 - Full Description of Material Change

On November 9, 2000 the Corporation successfully completed a capital pool company offering of 2,000,000 common shares of the Corporation for gross proceeds of \$500,000. As a result of this issuance the Corporation has 3,600,000 common shares issued and outstanding.

Item 6 - Reliance on Section 118(2) of the Securities Act (Alberta) and Section 85(2) of the Securities Act (British Columbia)

Not applicable.

Item 7 - Omitted Information

No omitted information.

Item 8 - Senior Officer

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is:

Jeffrey Dworkin
Telephone: (403) 264-4722

Item 9 - Statement of a Senior Officer

The foregoing accurately discloses the material change referred to in this report.

DATED at Calgary, Alberta, this 9th day of November, 2000.

Yours truly,

LongBow Energy Corp.

“Signed”

Jeffrey Dworkin
Chief Financial Officer