

**LongBow Energy Corp.**  
Suite 1650, 444 – 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta, T2P 2T8  
Telephone: (403) 264-4722

**VIA SEDAR**

**ALBERTA SECURITIES COMMISSION**  
19<sup>th</sup> Flr., 10025 Jasper Avenue  
Edmonton, Alberta T5J 3Z5

**BRITISH COLUMBIA SECURITIES COMMISSION**  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2

**TSX VENTURE EXCHANGE INC.**  
10<sup>th</sup> Flr., 300 – 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 3C4

Dear Sirs:

**Re: LongBow Energy Corp. - Material Change Report under National Instrument 51-102**

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This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of **LongBow Energy Corp.** (the “Corporation” or “LongBow”). For convenience, this letter is itemized in the same manner as Form 51-102F3 of National Instrument 51-102. Concurrent with this filing, this letter is being filed with TSX Venture Exchange Inc. (“Exchange”), being the only Exchange on which the Corporation's shares are currently listed.

**Item 1 – Name and Address of Corporation**

**LongBow Energy Corp.**  
Suite 1650, 444 – 5<sup>th</sup> Avenue S.W.  
Calgary, Alberta, T2P 2T8 Telephone: (403) 264-4722

**Item 2 - Date of Material Change**

The material change occurred on or about April 1, 2004.

**Item 3 – News Release**

A press release was by issued by CCN Matthews on April 1, 2004.

**Item 4 - Summary of Material Change**

The Corporation announced that it had extended the expiry date of 1,050,000 warrants from April 7, 2004 to April 7, 2005.

**Item 5 - Full Description of Material Change**

The Corporation announced that it has extended the expiry of 1,050,000 warrants from April 7, 2004 to April 7, 2005.

**Item 6 - Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 - Omitted Information**

No omitted information.

**Item 8 – Executive Officer**

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is:

Robert N. Martin, President  
Telephone: (403) 263-7769

**Item 9 - Date of Report**

**DATED** at Calgary, Alberta, this 7<sup>th</sup> day of April 2004.