Burnet,
Duckworth
& Palmer LLP
Law Firm

December 13, 2013

DELIVERED VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Securities Division Department of Government Services and Lands,
Government of Newfoundland and Labrador
Registrar of Securities, Prince Edward Island

Dear Sirs:

Re: Enterprise Group, Inc. (the "Corporation") – (Final) Short Form Prospectus dated December 13, 2013 (the "Prospectus")

We refer to the Prospectus relating to the distribution of 20,835,000 subscription receipts ("**Subscription Receipts**") of the Corporation at a price of $0.72 per Common Share for gross proceeds of up to $15,001,200.

We consent to the use of our name, Burnet, Duckworth & Palmer LLP, on the cover page and under the heading "*Interests of Experts*" in the Prospectus and the use of our name and the reference to our opinion under the headings "*Eligibility for Investment*" and "*Certain Canadian Federal Income Tax Considerations*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

(signed) "*Burnet, Duckworth & Palmer LLP*"