ENTERPRISE GROUP, INC.
#2, 64 Riel Drive, St. Albert, Alberta T8N 4A4

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual and special meeting (the "**Meeting**") of holders of common shares ("**Common Shares**") of Enterprise Group, Inc. (the "**Corporation**") will be held on the 23rd day of June, 2022 at 9:30 a.m. (Pacific time) at the Marriott Grand Okanagan Resort, 1310 Water Street, Kelowna, British Columbia, for the following purposes:

1. to receive the audited financial statements of the Corporation for the fiscal year ended December 31, 2021 and the auditor's report thereon;
2. to elect the board of directors for the ensuing year;
3. to appoint Grant Thornton LLP, Chartered Professional Accountants, of Edmonton, Alberta, as auditors of the Corporation, at a remuneration to be fixed by the board of directors;
4. to consider an ordinary resolution approving unallocated option entitlements under the Corporation's stock option plan; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The details of all matters proposed to be put before shareholders at the Meeting are set forth in the Management Information Circular accompanying this Notice of Meeting. At the Meeting, shareholders will be asked to approve each of the foregoing items. Only shareholders of record at the close of business on May 13, 2022 are entitled to notice of and to attend the Meeting or any adjournment thereof and to vote thereat.

Registered Shareholders are urged to transmit their voting instructions online at https://login.odysseytrust.com/pxlogin or to date and sign the enclosed form of proxy and return it, in the envelope provided, to Odyssey Trust Company, Traders Bank Building 702, 67 Yonge Street, Toronto, ON M5E 1J8, Attn: Proxy Department. In order to be valid and acted upon at the Meeting, voting instructions must be transmitted online or forms of proxy must be returned to the aforesaid address not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the date of the Meeting, or any adjournment thereof. Shareholders who do not hold their common shares in their own name are strongly encouraged to complete the voting instruction forms received from their broker as soon as possible and to follow the instructions set out under "Notice to Beneficial Holders of Shares" in the accompanying Management Information Circular.

DATED at the City of St. Albert, in the Province of Alberta this 13th day of May, 2022.

BY ORDER OF THE BOARD OF DIRECTORS
(signed) "*Leonard D. Jaroszuk*"
President and Chief Executive Officer