

KEN BROOK
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TO: Alberta Securities Commission
British Columbia Securities Commission
TSX Venture Exchange

I, D. Kenneth Brook Jr. a registered Professional Geologist, do hereby consent to the filing, with the regulatory authorities referred to above, of the technical report titled Technical Report on the Goldbanks Project, Pershing County, Nevada dated April 19, 2004.

Dated: June 14, 2004.

Signed "Ken Brook"

Signature of Qualified Person

[Seal or Stamp
of Qualified Person]

Ken Brook
Print name of Qualified Person