DESERT GOLD VENTURES INC.

FORM 51-102F3

NATIONAL INSTRUMENT 51-102

MATERIAL CHANGE REPORT UNDER SECTION 7.1 OF NI 51-102

Item 1. Name and Address of Company

Desert Gold Ventures Inc. (”Desert Gold” or the “Company”)
1255 West Pender Street
Vancouver, BC V6E 2V1

Item 2. Date of Material Change

January 21, 2005

Item 3. News Release

A press release was issued in Vancouver, British Columbia on January 21, 2005 and was disseminated through Stockwatch and Market News and copies were filed on SEDAR with the TSX Venture Exchange, the British Columbia Securities Commission and the Alberta Securities Commission.

Item 4. Summary of Material Change

The Company announced that it has entered into a Client Service Agreement with Tangent Management Corp.

Item 5. Full Description of Material Change

The Company announced that it has entered into a Client Service Agreement with Tangent Management Corp. (“Tangent”) of Suite 880, 1140 West Pender Street, dated January 19, 2005, whereby Tangent will provide investor relations services to the Company for a period of 6 months commencing January 19, 2005. The Company has agreed to pay Tangent a fee of $5,000 per month, subject to cancellation of the agreement which can be at any time with 1 day written notice by either party. In addition, the Company has agreed to pay a one time preparatory fee of $5,000 and to issue to Tangent 239,000 stock options exercisable at $0.35 per share. The above is subject to regulatory approval.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7. Omitted Information

No information has been omitted.

Item 8. **Executive Officer**

Donald R. Sheldon, President, at (604) 687-2038.

Item 9. **Date of Report**

DATED at Vancouver, this 21st day of January, 2005.