

**Form 51-102F3**

***Material Change Report***

**Item 1: Name and Address of Company**

DESERT GOLD VENTURES INC.  
1255 West Pender Street  
Vancouver, B.C., V6E 2V1

(the "Company")

**Item 2: Date of Material Change**

March 2, 2006

**Item 3: News Release**

The news release was disseminated on March 2, 2006, by way of Stockwatch and Market News and copies were filed on SEDAR with the TSX Venture Exchange, the British Columbia Securities Commission and the Alberta Securities Commission.

**Item 4: Summary of Material Change**

The Company announced that it has arranged a non-brokered private placement of 6,200,000 units of Desert Gold at a price of \$0.27 per unit.

**Item 5: Full Description of Material Change**

The Company announced that it has arranged a non-brokered private placement of 6,200,000 units of Desert Gold at a price of \$0.27 per unit. Each unit will consist of one common share of the Company and one transferable share purchase warrant. Each warrant will entitle the holder to purchase one additional common share of Desert Gold at a price of \$0.30 until the second anniversary of the completion of the Offering.

The Offering is subject to a number of conditions including the execution of formal documentation and receipt of regulatory approvals.

Proceeds from the Offering will be used by Desert Gold to further its exploration program on its Goldbanks Property in Nevada, for general working capital and for operating expenses.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

Not applicable.

**Item 8: Executive Officer**

Eugene Beukman, Director

Business Telephone: (604) 687-2038

Facsimile: (604) 687-3141

**Item 9: Date of Report**

March 2, 2006