

Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

DESERT GOLD VENTURES INC.
Suite 800 – 1199 West Hastings Street
Vancouver, B.C., V6E 3T5

(the “Company” or “Desert Gold”)

Item 2: Date of Material Change

July 31, 2009

Item 3: News Release

The news release was disseminated on August 4, 2009, by way of Stockwatch and Market News and a copy was filed on SEDAR with the TSX Venture Exchange, the British Columbia Securities Commission and the Alberta Securities Commission.

Item 4: Summary of Material Change

The Company has closed a non-brokered private placement of 7,000,000 units of Desert Gold at a price of \$0.20 per unit.

Item 5: Full Description of Material Change

The Company announced that further to its news release dated June 12, 2009, the Company has received TSX Venture Exchange approval of a non-brokered private placement of 7,000,000 units of Desert Gold at a price of \$0.20 per unit (the “Units”). Each Unit consists of one common share of the Company and one transferable share purchase warrant. Each warrant entitles the holder to purchase one additional common share of Desert Gold at a price of \$0.30 on or before July 31, 2011.

The Units are subject to a hold period that expires December 1, 2009.

Proceeds from the Offering will be used by Desert Gold to further its exploration program on its Goldbanks Property in Nevada, for general working capital and operating expenses.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

Not applicable.

Item 8: Executive Officer

Eugene Beukman, Director

Business Telephone: (604) 687-2038

Facsimile: (604) 687-3141

Item 9: Date of Report

August 4, 2009