

FORM 51-102F3

**MATERIAL CHANGE REPORT
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

ITEM 1 REPORTING ISSUER

Desert Gold Ventures Inc.
8338-120th Street
Surrey, BC V3W 3N4

ITEM 2 DATE OF MATERIAL CHANGE

Distribution made December 7, 2015

ITEM 3 NEWS RELEASE

News Release closing this financing to any further subscribers was filed on SEDAR November 20, 2015 and disseminated through news@stockwatch.com, news@baystreet.com.

ITEM 4 SUMMARY OF MATERIAL CHANGE

Completion of non-brokered financing

ITEM 5 FULL DESCRIPTION OF MATERIAL CHANGE

Non-brokered Private Placement was closed on November 20, 2015 to any further subscribers. 7,707,142 common shares issued from treasury November 20, 2015. Each Unit is comprised of one common share and one share purchase warrant, exercisable at \$0.09 per warrant share for five years from Closing subject to accelerated expiry.

The securities are subject to a statutory hold period.

ITEM 6 RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

N/A

ITEM 7 OMITTED INFORMATION

N/A

ITEM 8 EXECUTIVE OFFICER

Ayub Khan, CEO, Tel: 604 592 6881

ITEM 9 DATE OF REPORT

Dated at Surrey, B.C. this 14th day of December, 2015