



**British Columbia
Securities Commission**

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**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM FOR
PROSPECTUSES AND ANNUAL INFORMATION FORMS**

AND

**IN THE MATTER OF
*QUEENSLAND MINERALS LTD.***

DECISION DOCUMENT

This final mutual reliance review system decision document evidences that final receipts of the regulators in each of **British Columbia, Alberta, and Ontario** have been issued for a prospectus of the above issuer dated August 27, 2004.

DATED at Vancouver, British Columbia on September 1, 2004.

Scott Pickard, CGA

Scott Pickard, CGA
Senior Securities Analyst
Corporate Finance Branch

SEDAR Project No.: 657117