

PRESS RELEASE**REWAY GROUP: Secures a New Contract Worth Over 62 Million Euros**

The project, assigned to its subsidiary MGA, involves the engineering and construction of a tunnel along the Amatrice - Montereale - L'Aquila state road

The contract marks Reway Group's entry into the new infrastructure construction business

Licciana Nardi (MS), 15 January 2024 – The Ordinary Shareholders' Meeting of **Reway Group S.p.A.** (the "Company" or "Reway Group") (EGM: RWY), Italy's largest operator specialized in rehabilitation and maintenance of road and highway infrastructures, as well as the only organization in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts (the "Company" or "Reway Group"), announces the award of a contract by its subsidiary M.G.A. S.r.l. – Manutenzioni Generali Autostrade ("MGA").

In detail, the contract was awarded by ANAS S.p.A. to MGA after a European tender and involves the engineering and construction of a new tunnel located along the Amatrice - Montereale - L'Aquila ridge road, part of SS 260 "Picente".

The project is worth approximately 62.2 million euros and will be entirely carried out by MGA. It consists in the construction of a tunnel about 1.3 kilometers long and located into the highway connecting the Cermone location (L'Aquila) with S. Giusta (Rieti).

The contract marks Reway Group's entry into the new infrastructure construction sector, enhancing the Group's core business. Additionally, the new contract will strengthen MGA's geographical presence in Central Italy.

The engineering phase will start immediately in January 2024, while the start of the operational phase is expected by August 2024, involving approximately 70 specialized workers. The total project is expected to last 2 and a half years.

Paolo Luccini, Chairman and CEO of Reway Group, quotes: "This new contract is particularly significant as it marks Reway Group's entry into the field of new infrastructure construction. Today opens a new important phase in our growth journey, and we are ready to seize new opportunities in this market as well."

Per la diffusione delle informazioni regolamentate, Reway Group si avvale del sistema di diffusione 1info (www.1info.it), gestito da Computershare S.p.A. avente sede in Milano, via Lorenzo Mascheroni 19 e autorizzato dalla CONSOB.

For the dissemination of regulated information, Reway Group makes use of the 1info dissemination system (www.1info.it), managed by Computershare S.p.A. with registered office in Milan, via Lorenzo Mascheroni 19 and authorised by CONSOB.

Reway Group — the Parent Company of the Group of the same name — is Italy's largest operator specialised in rehabilitation and maintenance of road and highway infrastructures, as well as the only organisation in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts, thus providing the client with "turnkey" technology solutions.

Reway Group was formed in December 2021 via the assignment of the shares held by **M.G.A. S.r.l., Soteco S.r.l. and TLS S.r.l.** — companies operating in Italy in the road and highway infrastructure maintenance and rehabilitation sector, which are currently operational and 100% controlled by Reway Group. The Group was created to provide its subsidiaries with a unified corporate and managerial structure, in order to best address the evolution of a sector that is markedly expanding and growing, both in Italy and abroad. To this end, the Company provides services to its subsidiaries, including planning and financial strategy, procurement of goods and services and management of technical accounting.

With regard to its individual subsidiaries, **M.G.A. S.r.l.**, based in Licciana Nardi (Massa-Carrara), specialises in the renovation and rehabilitation of road and highway tunnels and viaducts, **Soteco S.r.l.**, based in Aulla (Massa-Carrara), operates in the field of tunnel coating and structural rehabilitation and sound barrier installations, and **TLS S.r.l.**, based in Latina, operates in the field of seismic adjustments of viaducts, bridges and tunnels.

Reway Group has a workforce of 400 overall and has a modern fleet with over 200 operating vehicles.

Contacts

Reway Group S.p.A.

Company | Federico Della Gatta – Investor Relations Manager| ir@rewaygroup.com

Integrale SIM S.p.A. | T +39 02 96846864

Euronext Growth Advisor & Specialist | info@integraesim.it | Piazza Castello 24 - 20121 Milano

Barabino & Partners – Media e Investor Relations

Roberto Stasio

E-mail: r.stasio@barabino.it

mob: +39 355 332483

Jacopo Pedemonte

E-mail: j.pedemonte@barabino.it

mob: +39 347 0691764

Stefania Bassi

E-mail: s.bassi@barabino.it

mob: +39 335 6282667

Elena Magni

E-mail: e.magni@barabino.it

mob: +39 348 4787490