



PRESS RELEASE

NOTICE PURSUANT TO ARTICLE 17 OF EURONEXT GROWTH MILAN ISSUERS' REGULATIONS: SUBSTANTIAL CHANGE OF SIGNIFICANT SHAREHOLDERS

Licciana Nardi (MS), January 31th, 2025 - **Reway Group S.p.A.** (EGM: RWY), Italy's largest operator specialized in rehabilitation and maintenance of road and highway infrastructures, as well as the only organization in Italy capable of handling all the activities related to the restoration of bridges, tunnels and viaduct (the "**Company**" or "**Reway Group**"), pursuant to the "Transparency Discipline" and art. 17 of Euronext Growth Milan Issuers' Regulations, announces to have received today from the shareholder **Indépendance AM** notice to have exceeded the significant threshold of 5% of Reway Group S.p.A.'s Ordinary Shares.

Specifically, the said shareholder, as a result of share purchases on the Euronext Growth Milan market, declares that he holds 1,652,500 ordinary shares, equal to 5.28% of the Ordinary Shares of Reway Group S.p.A., as well as 4.26% of the share capital and 3.07% of the voting rights.

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulations, the Company announces that, from the latest findings in its possession, as set out on the Company's website in the Investor Relations/Information For Shareholders section, its shareholder base is composed as follows:

Shareholder	N. Ordinary Shares	N. Multiple Voting Shares	% on Ordinary Shares	% On Voting Equity Shares	% on Total Shares
Luccini S.r.l. ^{1,2}	17.500.000	7.500.000	55,90%	74,34%	64,43%
Raffaella Casillo ²	4.230.769		13,51%	7,86%	10,90%
Patrizia Casillo ²	2.820.512		9,01%	5,24%	7,27%
Altri azionisti soggetti a lock up ³	302.521		0,97%	0,56%	0,78%
Indépendance AM	1.652.500		5,28%	3,07%	4,26%
Market	4.798.500		15,33%	8,92%	12,37%
Total	31.304.802	7.500.000	100,00%	100,00%	100,00%

1 Company traceable to the Luccini family

2 Shareholders subject to lock-up restriction for a period of 36 months beginning March 8, 2023

3 Shareholders subject to lock-up restriction for a period of 24 months beginning on December 4, 2024

For the dissemination of regulated information, Reway Group makes use of the 1info dissemination system (www.1info.it), managed by Computershare S.p.A. with registered office in Milan, via Lorenzo Mascheroni 19 and authorised by CONSOB.

This press release is available on the Company's website <https://www.rewaygroup.com/under> Investor Relations - Press Releases and at www.1info.it



Reway Group — the Parent Company of the Group of the same name — is Italy's largest operator specialised in rehabilitation and maintenance of road and highway infrastructures, as well as the only organisation in Italy capable of handling all the activities related to the chain of restoration of bridges, tunnels and viaducts, and to also have in its core business the maintenance of the railway network.

Reway Group was formed in December 2021 via the assignment of the shares held by **M.G.A. S.r.l.**, **Soteco S.r.l.** and **TLS S.r.l.** — companies operating in Italy in the road and highway infrastructure maintenance and rehabilitation sector, which are currently operational and 100% controlled by Reway Group. The Group was created to provide its subsidiaries with a unified corporate and managerial structure, in order to best address the evolution of a sector that is markedly expanding and growing, both in Italy and abroad.

The Group's subsidiaries also includes **Gema**, a leading player in the maintenance of infrastructure and civil works in the railway sector, and **Vega Engineering**, a multidisciplinary engineering company whose core business includes the engineering design of road and rail infrastructure, civil and industrial works, support services to R.U.P. and works management.

The company provides services for its subsidiaries, including financial planning and strategy, procurement of goods and services, and technical accounting management. Reway Group has a workforce of 500 people and has a modern fleet with over 300 operating vehicles.

Contacts

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