

Date: March 20, 2015


530-8th Avenue SW, 6th floor
Calgary AB, T2P 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: RELENTLESS RESOURCES LTD

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	April 15, 2015
Record Date for Voting (if applicable) :	April 15, 2015
Beneficial Ownership Determination Date :	April 15, 2015
Meeting Date :	June 04, 2015
Meeting Location (if available) :	Calgary, AB

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	75943G106	CA75943G1063

Sincerely,

Computershare

Agent for RELENTLESS RESOURCES LTD