

FASKEN

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
Patent and Trade-mark Agents

333 Bay Street, Suite 2400
P.O. Box 20
Toronto, Ontario M5H 2T6
Canada

T +1 416 366 8381
+1 800 268 8424
F +1 416 364 7813
fasken.com

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Via SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities Limited

Dear Sirs/Mesdames:

Re: Sol Strategies Inc. (the “Company”) – Consolidation of Shares

Pursuant to Policy 9 – *Name Change, Stock Splits & Share Consolidations* of the Canadian Securities Exchange (“CSE”), please be advised that the Company is undertaking a share consolidation of its common shares at a share ratio of one (1) post-consolidation common share for every eight (8) pre-consolidation common shares, effective August 5, 2025 (the “**Consolidation**”). The Company is retaining its current name, Sol Strategies Inc., and current stock symbol HODL.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

“Fasken Martineau DuMoulin LLP”

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