

SOL STRATEGIES INC.

401-217 Queen Street
Toronto, Ontario M5V 0R2

Annual General Meeting of Shareholders of SOL Strategies Inc. (the “Company”) March 31, 2026

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations Section 11.3

Item 1: Election of Directors

The nominees listed in the Management Information Circular of the Company dated March 2, 2026 were elected as directors of the Company to hold office until the Company’s next annual general meeting of shareholders or until their successors are elected or appointed. The Company received the following votes with respect to the election of the seven nominees:

<u>Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Luis Berruga	8,039,792	99.569	34,813	0.431
Laszlo Borsai	8,045,569	99.640	29,036	0.360
Jose Manuel Calderon	8,036,725	99.531	37,880	0.469
Rubsun Ho	8,035,583	99.517	39,022	0.483
Michael Hubbard	8,041,574	99.591	33,031	0.409
Dennis Logan	8,041,835	99.594	32,770	0.406
Jon Matonis	8,041,627	99.592	32,978	0.408

Item 2: Appointment of Auditors

Davidson & Company LLP, Chartered Professional Accountants, were appointed as auditors of the Company to hold office until the close of the next annual general meeting of shareholders or until their successors are appointed, and the directors of the Company were authorized to fix the auditors’ remuneration. The Company received the following votes with respect to the appointment of the auditors:

<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
10,074,124	99.622	38,258	0.378

Dated this 31st day of March, 2026.
SOL Strategies Inc.

"Michael Hubbard"

Michael Hubbard
Chief Executive Officer